

SUMMARY OF THE PROPOSED COMBINATION

(In terms of Regulation 13(1A) of the Competition Commission of India (Procedure in regard to the transaction of business relating to combinations) Regulations, 2011)

(a) Name of the parties to the combination:

- (i) Aceso Company Pte. Ltd. (the “**Acquirer**”); and
- (ii) HealthCare Global Enterprises Limited (the “**Target**”).

(b) Nature and purpose of the combination:

- (i) The proposed transaction relates to an investment by the Acquirer in the Target by way of subscription to equity shares and warrants representing the right to subscribe to the equity shares of the Target.
- (ii) The investment amounts to a combination under Section 5(a)(ii)(B) of the Competition Act, 2002.

(c) Products, services and business(es) of the parties to the combination

- (i) **Acquirer:** The Acquirer is an entity forming part of the CVC Network. The CVC Network consists of CVC Capital Partners SICAV-FIS S.A. and its subsidiaries, and CVC Capital Partners Advisory Group Holding Foundation and its subsidiaries, which are privately owned entities whose activities include providing

investment advice to and / or managing investments on behalf of certain investment funds and platforms.

(ii) **Target:** The Target and its group are engaged in the business of providing services through cancer treatment clinics, multispecialty hospitals, fertility treatment centres. In addition, an associate company of the Target is engaged in the business of providing clinical diagnostic services.

(d) The respective markets in which the parties to the combination operate

(i) The relevant market to which the Proposed Transaction broadly relates to is the market for (i) providing healthcare services through multispecialty hospitals; (ii) providing healthcare services through cancer treatment centres; (iii) providing fertility treatment services through fertility centres; and (iv) providing clinical and diagnostic services, in India.

(ii) In the absence of any competition concerns, the relevant product and geographic markets can be left open.