

Summary of the Proposed Combination

*[In terms of Regulation 13 (1B) of the Competition Commission of India
(Procedure in regard to the transaction of business relating to
combinations), 2011, as amended on 7 January 2016]*

A. Name of the parties to the Proposed Combination

1. Computer Sciences Corporation (“**CSC**”) and Hewlett Packard Enterprise Company (“**HPE**”).

B. Type of the Proposed Combination

2. On 24 May 2016, Computer Sciences Corporation (“**CSC**”) and Hewlett Packard Enterprise Company (“**HPE**”) (CSC and HPE hereinafter collectively referred to as the “**Parties**”) announced the merger of Everett Merger Sub Inc., (“**Everett Merger Sub**”) (a wholly-owned subsidiary of CSC) with Everett Spinco, Inc., (“**Everett**”) (a wholly-owned subsidiary of HPE, which holds the enterprise service business of HPE). (“**Proposed Combination**”).

C. Area of the activity of the Parties to the Proposed Combination

CSC

3. CSC is a US-based multinational company listed on the New York Stock Exchange (“**NYSE**”). CSC is a provider of IT

services across a range of industries and to a variety of customers. The businesses of CSC is organized as follows: (1) IT Outsourcing / IT Management Services; (2) IT/Management Consulting; and (3) Systems Integration.

HPE

4. HPE is a leading global provider of technology solutions designed to optimize traditional IT while helping build secure, cloud-enabled, mobile-ready solutions for customers. HPE is a publicly traded company listed on the NYSE. HPE organizes its business into 5 segments: (1) Enterprise Group; (2) Software; (3) Enterprise Services (held by Everett); (4) Financial Services; and (5) Corporate Investments. HPE organizes its business into 5 segments (as set out above) in India as well.

D. Relevant market(s) to which the Proposed Combination relates

5. The relevant market is the market for IT services in India. In the alternative, without prejudice to the broad relevant market definition of IT services in India, IT services contain sub-segments on the basis of the following functionalities: (1) IT Outsourcing in India; (2) Consulting in India; (3) Implementation in India; (4) Business Process Outsourcing, (5) Customer Software Support and (6) Hardware Support in India.